



Chart of the Day Here's your trade on Nvidia (\$NVDA)

August 27, 2025

Dan discussed Nvidia's (NVDA) recent earnings report, noting that the company beat both revenue and earnings estimates. He stated that the issue for the stock was not the numbers, but rather the company's outlook, which did not assume any H2O chip shipments to China. He noted that Nvidia also announced a stock buyback. Despite the positive report, the stock initially fell 4.5% in after-hours trading before recovering to trade around the \$176 mark. Fitzpatrick suggested that the stock's performance indicates that the market viewed the results as "good, but not that good," and that the stock is unlikely to reach \$200 anytime soon. He advised against buying the stock on an upward move and instead recommended waiting for a potential pullback to the 50-day moving average, which he sees as a strong buy point. He emphasized that the focus should shift away from Nvidia and toward other stocks that are currently showing momentum.

Next Steps:

1. Do not buy Nvidia on an upward move as it is likely to remain in its current trading range.
2. Wait for a pullback to the 50-day moving average as a potential buying opportunity.
3. Shift focus to stocks that are showing current momentum, rather than being fixated on Nvidia's past performance.

Transcript:

0:00: OK, hey, everybody, Dan Fitzpatrick here at Stockmarketmentor.com.

0:05: By the way, if you are a member, I want you to make sure you check out my training session today.

0:11: I talked all about how to improve your numbers by a lot.

0:16: If you just deal with the R multiples as opposed to just money, it's gonna be a big help to you.

0:22: We got great rave reviews on it.

0:24: So if you are a member, go there.

0:27: By the way, if you're not.

0:28: Sign up free trial you can watch it, make some dough.

0:31: OK, so what are we talking about here?

0:33: Talking about Nvidia.

0:35: A company reported earnings after the bell and it actually beat the numbers.

0:40: The estimates for earnings were 1101 pennies.

0:45: instead they made 105 revenue, the estimates.

0:49: For 46 billion they actually came out 46.74 so they beat the numbers pretty good.

0:58: the issue was on a couple other things where they're not really assuming any H2O shipments, a few other things as well, they did though, announce a buyback.

1:09: I forget the amount.



1:11: I forget the actual dollar amount and I don't think it really matters, at least for our purposes here.

1:17: All I give a crap about is the chart, but overall, the num the quarter was pretty good.

1:23: The question is, will it be good enough to push this stock up.

1:26: To 200, my bet is I don't think so.

1:29: I was talking on Sirius XM biz radio today and that's what I was talking about with Janet Alvarez that from a technical standpoint you're just not gonna get, you're just not gonna get the stock up to 200 unless they have a monster quarter which they had, but it still ain't enough.

1:50: So what are we gonna do?

1:51: What are you gonna do with this tomorrow?

1:53: So we'll look at how this traded in after hours.

1:57: You can see what happened and like the first big move is typically the wrong big move.

2:02: In other words, this fell, fell about 4.5%, almost immediately came back up about 3%.

2:09: So those of you that sold down here are kind of licking your wounds because you probably got stopped out there.

2:15: Bottom line is the stock is just kind of drifting right around 176, so we'll look at this on the daily chart, right smack dab in the middle.

2:29: In the middle of this range, so what I would do, frankly tomorrow is not much.

2:37: I would look at this 50 day moving average.

2:39: This still this is a monster stock, don't get the wrong idea.

2:43: it's got a, a relative strength rating of 99.

2:47: Doesn't get any better than that.

2:49: So if the stock happens to pull back to the 50 day moving average, that's when you want to buy the stock.

2:56: I don't see it going further than that.

3:00: I think the the the market in general is looking at this like, OK, well, it's pretty good, but it ain't that good.

3:08: Maybe we'll go elsewhere, so I think this is gonna be a little bit of a nothing burger tomorrow, which is again what I was saying this morning.

3:16: , the price action doesn't really surprise me here.

3:20: It shouldn't surprise you.

3:22: This was not a stock that was really coiling, waiting for a big catalyst to spring higher.

3:27: It was just kind of drifting in a trading range, so I say get over the fixation on Nvidia, just start looking for things that work that work now as opposed to that used to work aren't now, but you're sure hoping that they will in the future.

3:43: If you could just focus on what's happening right now.

3:47: If you can Focus on what's happening right now, that's gonna be the only thing you need to worry about.

3:56: OK.

3:58: anyway, guess what?



3:59: That's all I got for you.

4:00: So let's just watch this thing tomorrow if it falls to the 50, that's when you wanna pull the trigger.

4:06: I don't think you need to pull the trigger on the upside because it ain't going anywhere for a while, OK?

4:11: All right, have a good one.